

May 14, 2021

Subject The progress of loan repayment and the approval of financial assistance of All S Holding Co., Ltd.

To President

The Stock Exchange of Thailand

Eason & Co Public Company Limited (“Company”) would like to report the progress of loan repayment and the approval of financial assistance the operation of All S Holding Co., Ltd. (“All S”) as follows:

1. The progress of loan repayment from All S

According to the company provide financial assistance to All S by proportion of the shareholding in an amount of 15,937,500 baht with interest rate of 6.75% per year.

The company would like to inform that the company has received repayment of loan together with interest from All S in total amount of 16,831,586.07 baht already as details follows:

Instalment	Amount (baht)	Loan Period	Interest (baht)	Total amount (baht)
1.	7,500,000	March 6, 2020 – February 28, 2021	484,058.24	7,984,058.24
2.	3,750,000	April 1, 2020 – March 31, 2021	253,125.00	4,003,125.00
3.	4,687,500	August 20, 2020 – February 16, 2021	156,902.83	4,844,402.83
Total	<u>15,937,500 bath</u>			<u>16,831,586.07</u>

2. The approval of financial assistance to All S

The Board of Directors Meeting No. 3/2021 dated on May 14, 2021 resolved to approve financial amount of 13.75 million baht to support the operation of All S for automobile assembly and public transportation services business. In this regards the financial amount to support All S business is under the consideration, and classified into 2 options as follows:

<p><u>Option 1</u> Providing financial assistance to All S</p>	<p>All S intends to take 220 million baht of loan from shareholders according to shareholding proportion to facilitate its working capital</p> <p>The company holds 6.25% of proportion of All S, equivalent to loan amount of 13.75 million baht, and 6.75% per year of interest rate</p>
<p><u>Option 2</u> Increasing of investment in All S</p>	<p>All S will increase the registered capital from 580 million baht to 800 million baht or increase in amount of 220 million baht, by issuing 2.2 million ordinary shares at par value of 100 baht</p>

The company holds current proportion of 6.25% in All S, therefore, the company has rights to purchase 137,500 ordinary shares at par value of 100 baht. In this regards the company will increase its investment in total amount of 13.75 million baht, and the increasing of registered capital would be in accordance to current proportion

This option is considered to be the assets acquisition of listed company rule, which the company must make in respect of acquisition of assets in accordance with the Notification of the Securities and Exchange Commission Re: Information Disclosure and the Operation of Listed Companies in Acquisition or Distribution of Assets B.E. 2004

The Audit Committee viewed that the approval of financial amount to support the operation of All S would enable a continuity of the project, which will be able to generate long term benefits to the company and shareholders.

The Board of Directors has no differed opinions from the Audit Committee and resolved to approve financial amount of 13.75 million baht to support the operation of All S and assigned the Executive Committee to consider above options together with reporting to the Board of Directors and The Stock Exchange of Thailand.

Please be informed accordingly,

(Mr. Nathapol Eksangkul)

Deputy Managing Director